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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the name of the Company from “Interchina Holdings Company Limited 國中控股有限公司” to “EverChina Int’l Holdings Company Limited 潤中國國際控股有限公司”.

The Proposed Change of Company Name is subject to approval of the Shareholders by way of passing a special resolution to be proposed at the EGM and approval by the Registrar of Companies of Hong Kong.

A circular containing, among other matters, details of the Proposed Change of Company Name and a notice of the EGM will be despatched to the Shareholders on or before 7 February 2014 in accordance with the Listing Rules.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Interchina Holdings Company Limited (the “**Company**”) proposes to change the name of the Company from “Interchina Holdings Company Limited 國中控股有限公司” to “EverChina Int’l Holdings Company Limited 潤中國國際控股有限公司” (“**Proposed Change of Company Name**”).

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Board believes that the Proposed Change of Company Name will provide the Company with a new corporate identity and to reflect the Company’s strategy to diversify its business which will benefit the Company’s future business development and is in the interest of the Company and its shareholders (the “**Shareholders**”) as a whole.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name is subject to, among other things, (i) the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the forthcoming extraordinary general meeting of the Company (the “**EGM**”); and (ii) approval by the Registrar of Companies of Hong Kong.

The Company will carry out all necessary filing procedures with the Registrar of Companies of Hong Kong to effect the Proposed Change of Company Name after it has been approved by the Shareholders at the EGM. The new name of the Company will take effect from the date on which the relevant certificate of change of name is issued by the Registrar of Companies of Hong Kong.

EFFECTS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not affect any rights of the holders of securities of the Company or the Company’s daily business operation and its financial position.

All existing share certificates in issue bearing the present name of the Company shall, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to such shares and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, any issue of new certificates of securities will be under the new name of the Company.

GENERAL

A circular containing, among other matters, details of the Proposed Change of Company Name and a notice of the EGM will be despatched to the Shareholders on or before 7 February 2014 in accordance with the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company will make further announcement(s) as and when appropriate on the results of the EGM, the effective dates of the Proposed Change of Company Name and the new stock short name of the shares of the Company.

By Order of the Board
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 23 January 2014

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu, Mr. Lu Yaohua and Mr. Gu Yungao; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.